

Appointment Process, the Case Record, and NOA

OAH Training for Suitable Representatives

What to Expect

- How OAH ADA Coordinator recommends you to a party
- You or the party can accept/reject appointment
- What information and records you will receive
- Expectations for filing a notice
- Withdrawing your appearance



Selecting a Candidate

- Identify someone in the network
- Factors in WAC 10-24-010(11)
- Other considerations
 - Party's request
 - Previously represented or is currently representing the party
 - Stated a preference for:
 - Disputes of this case type or substance
 - Working with people with certain types of disabilities
 - The geographic area, including availability to travel
 - Available to meet the case timelines

Deciding to Accept

- Information about
 - The case type
 - Events that have happened so far
 - Estimates of the expected timeline and number of hours
 - The needs of the party with the disability
 - Approved accommodations



Acceptance

If you accept

- ADA Coordinator gives party a brief description of your qualification
- If party accepts
 - Authorize OAH to share information
- Appointment letter sent
 - Example Letter

ADA Coordinator will arrange to introduce you

First Meeting - Suggestions

Duration

- 1 hour
- Place/Method
 - Telephone
 - Email, Skype/FaceTime, in-person
- Discuss the case
 - What result is your client hoping for?
 - How they communicate may tell you a lot about them and their needs
 - Do they believe a settlement is possible?

First Meeting - Suggestions

Explain your role

- How you will advocate and assist
- Your role is limited
- Explain the hearing process
 - Expectations based on TV
 - Walk through what to expect
- Communication
 - Agree on when and how to communicate
 - Reminders?
 - Time of day
 - How soon a call/email should be returned

First Meeting - Suggestions

Next steps

- What you need from them
- Authorization form
- Do they need help gathering documents?
- Prehearing or hearing scheduled?
- What they need to do before those dates



Notice of Appearance

- Immediately file a Notice of Appearance (NOA)
 - Send to OAH
 - Send to all parties and their representatives
- Informs you are the representative
- All future case documents need to be sent to you
 - Exception is child support cases
 - DCS sends your NOA to the other parent
- Forms on <u>www.oah.wa.gov</u>
- Do not disclose accommodation

Case Records

- Paper records
- Electronic records
- Audio of prehearing conference



Authorization Forms

- Consent form may be required
- DSHS and HCA may require for access to records or information
- Check with referring agency's representative
- Example forms
 - Authorized Representative (used by both DSHS and HCA) DSHS Form 14-532
 - <u>https://www.dshs.wa.gov/sites/default/files/FSA/forms/pdf/14-532.pdf</u>
 - Authorization DSHS 17-063 (to disclose DSHS records to you for multiple program types) <u>https://www.dshs.wa.gov/sites/default/files/FSA/forms/pdf/17-063.pdf</u>
 - Authorization for Release of Information for HCA form 80-020
 - https://www.hca.wa.gov/assets/free-or-low-cost/80-020.docx

Petition for Review

- Review judge's order with your client
- Do they want to appeal?
 - No your appointment ends
 - Yes help them write and file a petition for review
- Your appointment ends when the appeal deadline passes
- Client must ask for an accommodation at the next level

Petition for Review – Cont.

- Look at the deadline
 - Postmarked date
 - Date received by the judge
- Initial and final orders have different review processes
- Form is not required for initial order
- If not petitioned, initial orders become final when the deadline for review passes
- Example form

Petition for Review – Cont.

- Form not required for final order
- Reconsideration is different from filing a petition for judicial review with the courts
- Carefully read instructions
- Example form

Petition for Judicial Review

- Form is required for petition for judicial review
- Filed with the court
- OAH does not provide court forms
- See Self-Help Resources on

courts.wa.gov

- Courthouse facilitators can help
- Court forms page
- Washington Law Help



Going to Court Information for Self-Represented Persons in:

Appointment Ends

- Appointment ends
 - After filing a petition
 - Deadline for appeal passes



Notice of Withdrawal

- No longer able/willing to complete the appointment
- Contact OAH ADA Coordinator
- File a Notice of Withdrawal
- www.oah.wa.gov

Questions or Feedback?

- Send feedback about this training
 - Email OAH_ADACoordinator@oah.wa.gov

See you in the next video!